



NEW PATIENT INFORMATION

Patient's name Last First Middle

Residence Street City Zip

Mailing Address Street City Zip

Email Address Birth Date

Cell phone Patient Social Security #

Marital Status: Single Married Widowed Separated Divorced

Employer Occupation

Spouse's Name Relationship to Patient

Employer Occupation

Whom may we thank for referring you to our office?

Family Dentist Date of last visit

INSURANCE AND FINANCIAL INFORMATION

Insured's Name Insured's Social Security #

Dental Insurance Company

Do you have dual coverage? Yes No If yes, please fill out the following:

Insured's Name Insured's Social Security #

Dental Insurance Company

Do you have Flex Spending or Health Savings funds available? Yes Amount \$ No

Will you be the primary person responsible for the account? Yes No

If no, who will be: Name Relationship to Patient

Mailing Address Street City Zip

Email Address Cell Phone

FINANCIAL INFORMATION FOR FAMILIES WITH JOINT CUSTODY ONLY

I understand that in instances of separation or divorce, only one parent will be primary account holder and will be responsible for all payments due to our office. In the event of legal divided or joint financial responsibility for the child, it is the responsibility of the parents to facilitate any financial arrangements and reimbursements between themselves. Our office is not responsible for non-payment of the other party, nor we will mediate any financial disputes between parents. I also understand that our office will only work with the person listed as the primary account holder on all financial matters.

Initial _____ Date _____

MEDICAL HISTORY

Physician _____ Date of Last Visit _____

Address _____ Phone _____

Please circle Yes or No (If Yes, please fill in details)

Yes No Are you taking any medication? _____

Yes No Are you allergic to latex or any medication? _____

Yes No Do you have a history of a major illness? _____

Yes No Have you had any operations? _____

Yes No Have you ever been involved in a serious accident? _____

Yes No Have you ever smoked or chewed tobacco? _____

Yes No Have seen your physician in the last 12 months? _____

Female Patients only:

Yes No Are you pregnant? If yes, estimated due date: _____

Yes No Has menstruation started?

Circle any of the medical conditions below that you have had or currently have:

Abnormal bleeding/Hemophilia

Diabetes

Hepatitis/Liver problems

Pneumonia

Anemia

Dizziness

Herpes

Prolonged Bleeding

Arthritis

Epilepsy

High Blood Pressure

Radiation/Chemotherapy

Asthma or Hayfever

Gastrointestinal Disorders

HIV / Aids

Rheumatic Fever

Bone Disorders

Heart Problems

Kidney problems

Tuberculosis

Congenital Heart Defect

Heart Murmur

Nervous Disorders

Tumor or Cancer

Are there any medical conditions we have not discussed that you feel we should be aware of? _____

EMERGENCY INFORMATION

Name of nearest relative not living with you _____

Complete address _____

Street

City

Zip

Cell Phone _____ Home Phone _____

CONSENT FOR SERVICES

Benefits of Orthodontics: Aesthetics, Health, and Function. Orthodontics is a service that provides an improvement in the appearance of the teeth, in the general function of the teeth, and in general dental health. Teeth, gums, and jaws are an intricate body part and can fail to respond to treatment. If good oral hygiene is not practiced, tooth decay and enlarged gums can result. Joint discomfort and root shortening are observed in a small percentage of cases. Teeth change throughout our lifetime and there can be some movement of teeth and some change after treatment. I have read and understand this paragraph. I also understand that my diagnostic records and my name may be used for educational and promotional purposes.

Initial: _____ I have read and understand our Notification of Privacy Practices.

Initial: _____ I have read and understand our Email and Electronic Communication Notification.

Initial: _____ I have read and understand our Disclosure of Health Information

I have truthfully answered all the above questions and agree to inform this office of any changes in my medical or dental history.

Signature: _____ Date: _____

Doctor Signature: _____ Date: _____

